

Zurich Beneficiary Designation Form

Account Information

Your Name:

Date:

Hokie ID#:

Declaration

PRIMARY BENEFICIARY(IES): I hereby designate the person(s) or entity(ies) named below as primary beneficiary(ies).

CONTINGENT BENEFICIARY(IES): If there are no primary beneficiary(ies) living at the time of my death, I hereby specify that the balance be distributed to the contingent beneficiary(ies).

[PRIMARY] Designation/Change of Beneficiary(ies)

Name	Date of Birth	Relationship	Share (%)

[CONTINGENT] Designation/Change of Beneficiary(ies)

Name	Date of Birth	Relationship	Share (%)

I understand that if no designated beneficiary survives me, or if no beneficiary designation is in effect at my death, the account balance(s) will be paid to my spouse, or if I am not survived by a spouse, to my estate. I am aware that this form replaces all prior beneficiary designations for the account(s) listed on this form, becomes effective when received and accepted by Virginia Tech, and will remain in effect until I deliver to Virginia Tech another designation form with a later date.

Name & Signature _____

Date _____